



Vertafore™

Unleash your potential

TransactNOW

Datasheet

About Vertafore

Vertafore is the leading provider of software, services, and information to the insurance distribution channel including independent agents, brokers, MGAs, carriers, and reinsurers. Vertafore leverages a unique industry presence to deliver meaningful solutions, powerful technology, critical information, and robust insights to help organizations effectively respond to business challenges and capture new opportunities. Vertafore solutions have helped more than 15,000 customers and 200,000 users gain competitive advantage to accelerate their business performance.

Why Vertafore

Vertafore brings together a family of connected technology and information solutions, enabling us to provide clear paths to competitive advantage and growth for all our customers. Vertafore is committed to helping our customers capture opportunities for increasing productivity, efficiency, ROI and growth – unleashing the full potential of their business. Vertafore solutions connect agencies, carriers and MGAs to work together towards a common mission to grow the bottom line and better serve the needs of their clients.

The Vertafore Team

- Privately-held by JMI Equity and Hellman & Friedman LLC
- 1100+ Employees
- 43% of employees focus on R&D
- 30% of employees focus on implementation and support
- Deep insurance expertise
- Commitment to client success

Discover how real-time connectivity and download products from vertafore can help carriers and agencies do practically everything faster, smarter and more cost-effectively.

TransactNOW® gives independent insurance agents realtime access to carrier information and services.

Key Benefit for Carriers

To provide the kind of service agencies require, carriers must provide real-time connectivity to their products and services. Agencies can no longer afford to spend time on the phone, processing faxes, or skipping through multiple websites. More and more agencies are adopting real time and choosing to do business with those participating carriers. In addition to attracting more agencies through the ease of doing business with you, it frees your support staff from hands-on hassle by enabling your agents to do these activities on their own:

- Instantly access accurate policy, billing, claims and loss run information
- Process endorsements
- Submit quote requests

Real-Time Usage is Growing

Carriers can implement any or all of these transaction types:

- Inquiries (policy, billing, claims and loss run)
- Endorsements
- Make a payment
- Quote requests
- Book roll quote requests
- Send real-time activities and notes
- Carrier Passport
- Password synchronization

Vertafore

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