Vertafore™
Unleash your potential

Export to File

Export to File

- Available for AMS 360® In-house and Online version 3.0 and newer
- Price includes four hours of SQL time for writing data extracts

Export to file provides flexible, tailored queries to sort and export information from your AMS 360 database directly to Microsoft Excel, text, CSV or XML formats.

These custom reports can be based on several parameters, reducing the need to pull multiple reports to obtain a complete data set.

Benefits of Export to File Include:

- Access to large amounts of specific data allows for easy business analysis
- Exports are flexible and can be tailored to meet the needs of any agency
- Numerous parameters are available to sort data, (eg. business unit), line of business, date range
- No need to pull multiple reports to view the complete picture
- Quick turnaround time: no need to wait for the next release to get your data

Custom Services

Vertafore provides custom solutions for simple to complex data challenges including customized policy and financial reporting, data exports, integrated lines of business, customized proposal systems and more. Our professional team works with you to determine the specifications of your project—then designs, develops, tests and deploys your solution.

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Vertafore is the leading provider of software, services and information to the insurance distribution channel, including independent agents, brokers, MGAs, carriers and reinsurers. Vertafore leverages a unique industry presence to deliver meaningful solutions—powerful technology, critical information and robust insights to help organizations effectively respond to business challenges and capture new opportunities. Vertafore solutions are helping more than 15,000 customers and 200,000 end users gain a competitive advantage to accelerate their business performance.

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